

Competition in the Rail Freight Business

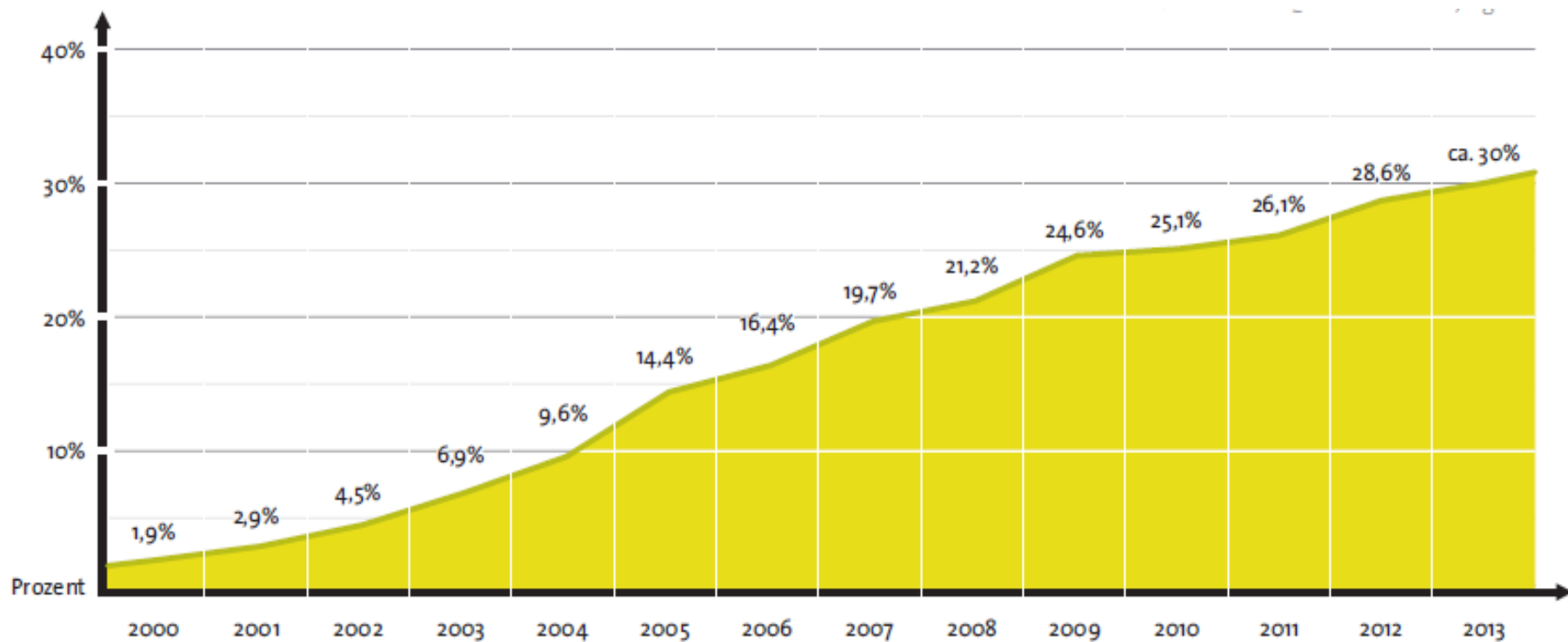


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Is competition in Germany a success story?

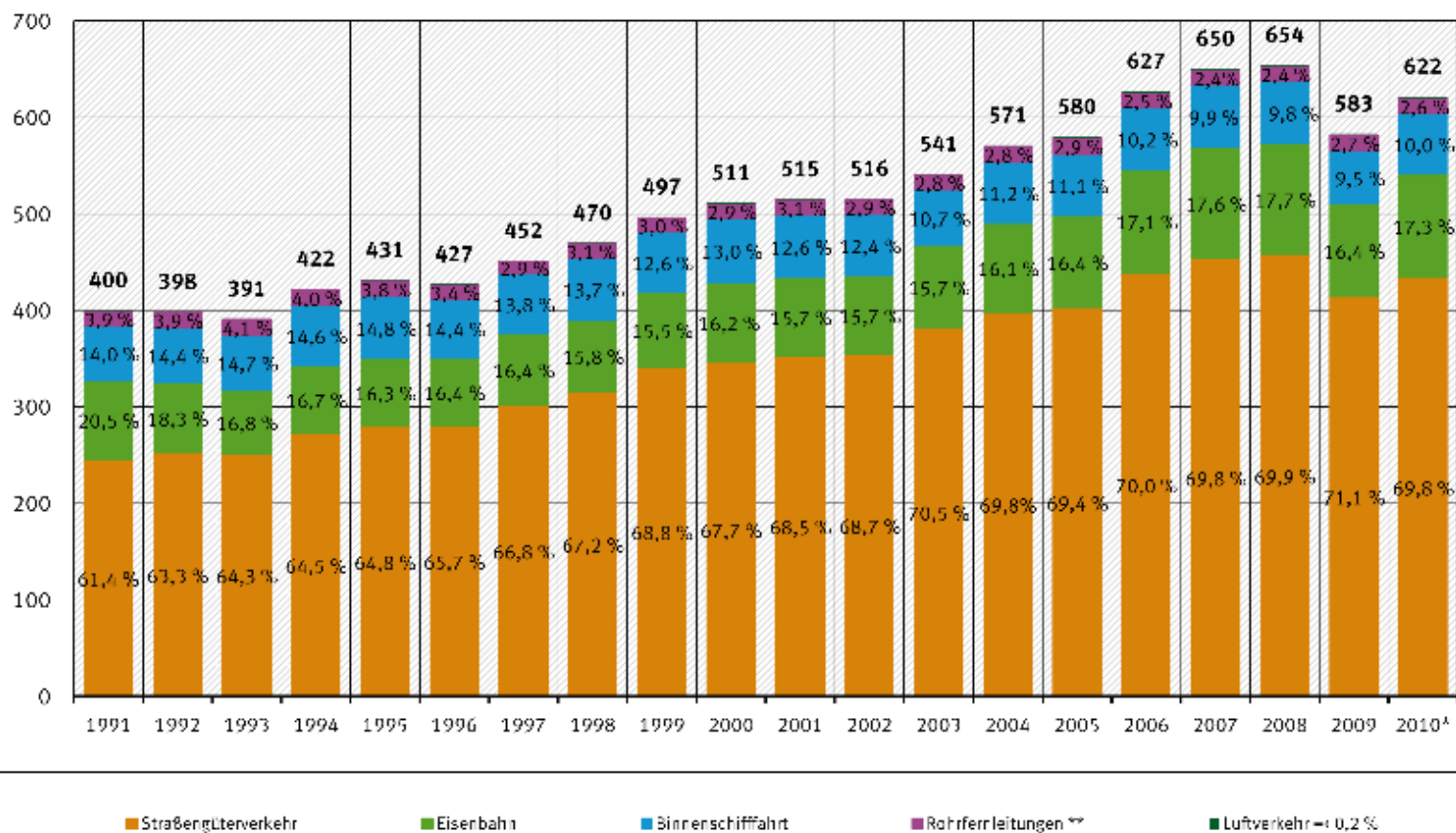
Market share of competitors of DB in Germany



Source: Wettbewerberreport 2013/2014, NEE

Is competition in Germany a success story?

Modal split in Germany



Source: BMVS, Verkehr in Zahlen 2011/2012

Status quo 2014

Situation:

- Ongoing consolidation process
- Many RU are subsidiaries of state owned RU
- Decrease of private capital
- Due to new laws it becomes more and more difficult for smaller companies



Main Challenges

- ETCS
- Energy costs
- Infrastructure
 - Natural monopoly
 - Separation from railway business
 - Financing



Netzwerk Europäischer Eisenbahnen e.V.

We are working hard that
it looks like



and it does not look like



Thank you very much for your attention!

contact

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